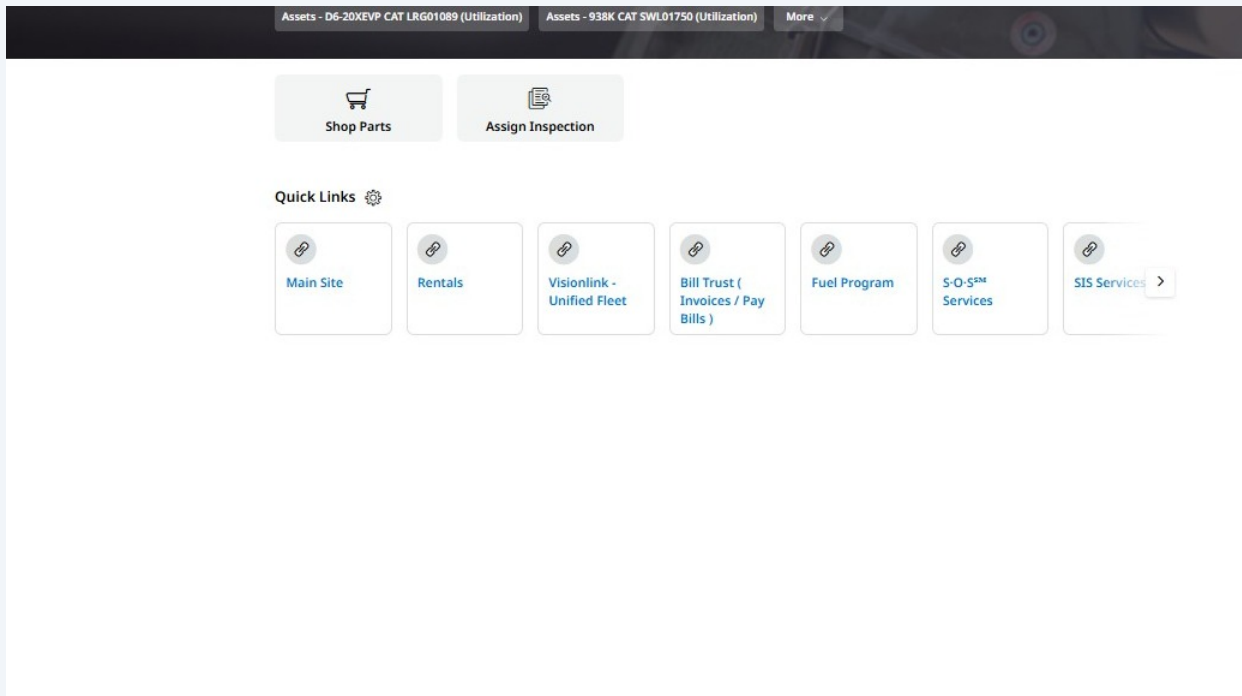


How to Create Fluid Sample Notifications

1 Navigate to <https://vl.cat.com/home>



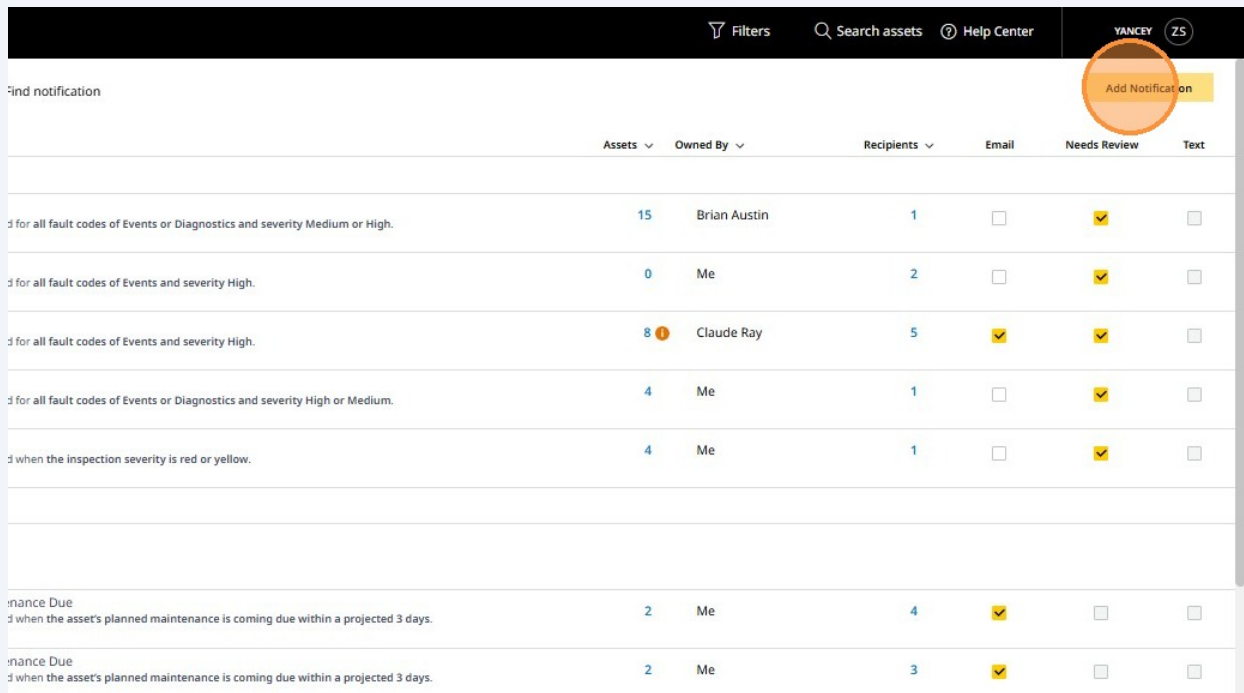
2 Click "Manage"

The screenshot shows a dashboard interface. On the left is a vertical navigation menu with items: Home, Needs Review, Assets, Map, Health, Service Requests, Planned Maintenance, Utilization, Asset Operation, and Manage. The 'Manage' item is highlighted with an orange circle. The main content area has a dark header with the text 'Good afternoon, Zach' and a search bar labeled 'Search assets and customers'. Below the search bar are two asset filters: 'Assets - D6-20XEV CAT LRG01089 (Utilization)' and 'Assets - 938K CAT SWL01750 (Utilization)'. There are two buttons: 'Shop Parts' and 'Assign Inspection'. Below these are 'Quick Links' with five items: 'Main Site', 'Rentals', 'Visionlink - Unified Fleet', 'Bill Trust (Invoices / Pay Bills)', and 'Fuel Program'.

3 Click "Notifications"

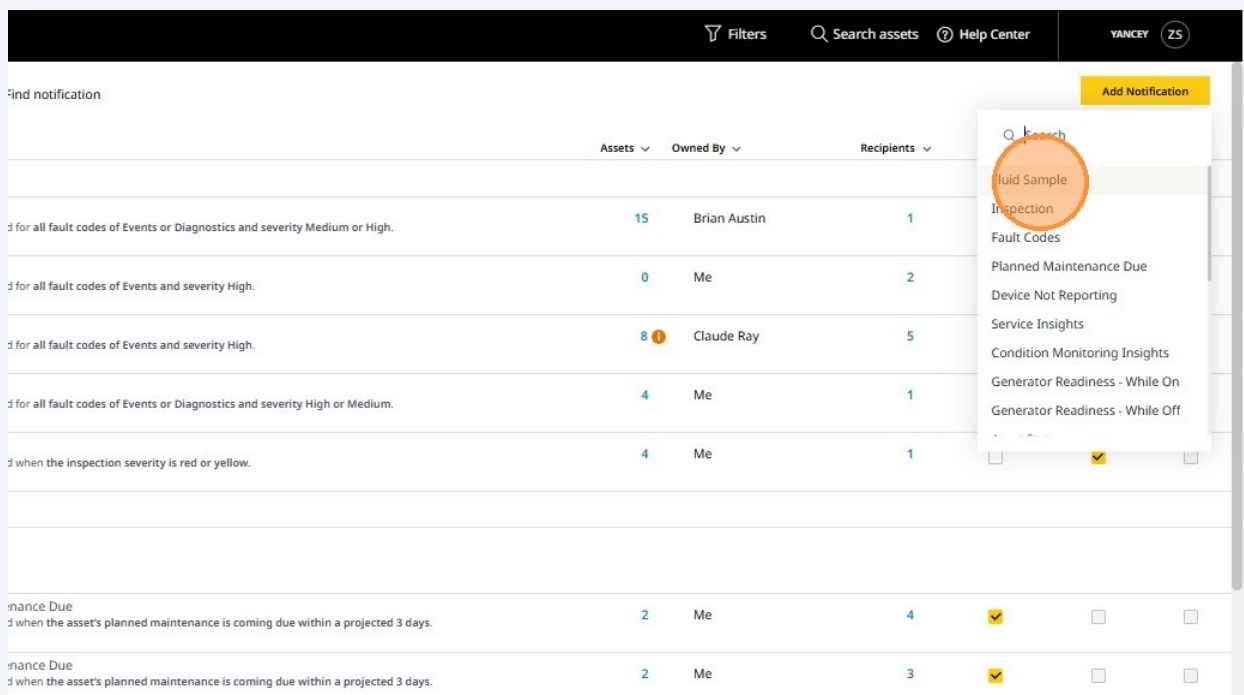
The screenshot shows a grid of six settings tiles. The tiles are: 'Customer Users' (Manage access for customer users), 'Dealer Settings' (Manage dealership preferences and c...), 'Dealer Users' (Manage user access for your organiza...), 'Groups' (View, add, and edit groups), 'Notifications' (Manage notification settings), and 'QR Code Generator' (Create an Asset or Site specific QR code). The 'Notifications' tile is highlighted with an orange circle.

4 Click "Add Notification"



Find notification	Assets	Owned By	Recipients	Email	Needs Review	Text
Notification for all fault codes of Events or Diagnostics and severity Medium or High.	15	Brian Austin	1	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Notification for all fault codes of Events and severity High.	0	Me	2	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Notification for all fault codes of Events and severity High.	8	Claude Ray	5	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Notification for all fault codes of Events or Diagnostics and severity High or Medium.	4	Me	1	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Notification when the inspection severity is red or yellow.	4	Me	1	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Notification when the asset's planned maintenance is coming due within a projected 3 days.	2	Me	4	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Notification when the asset's planned maintenance is coming due within a projected 3 days.	2	Me	3	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

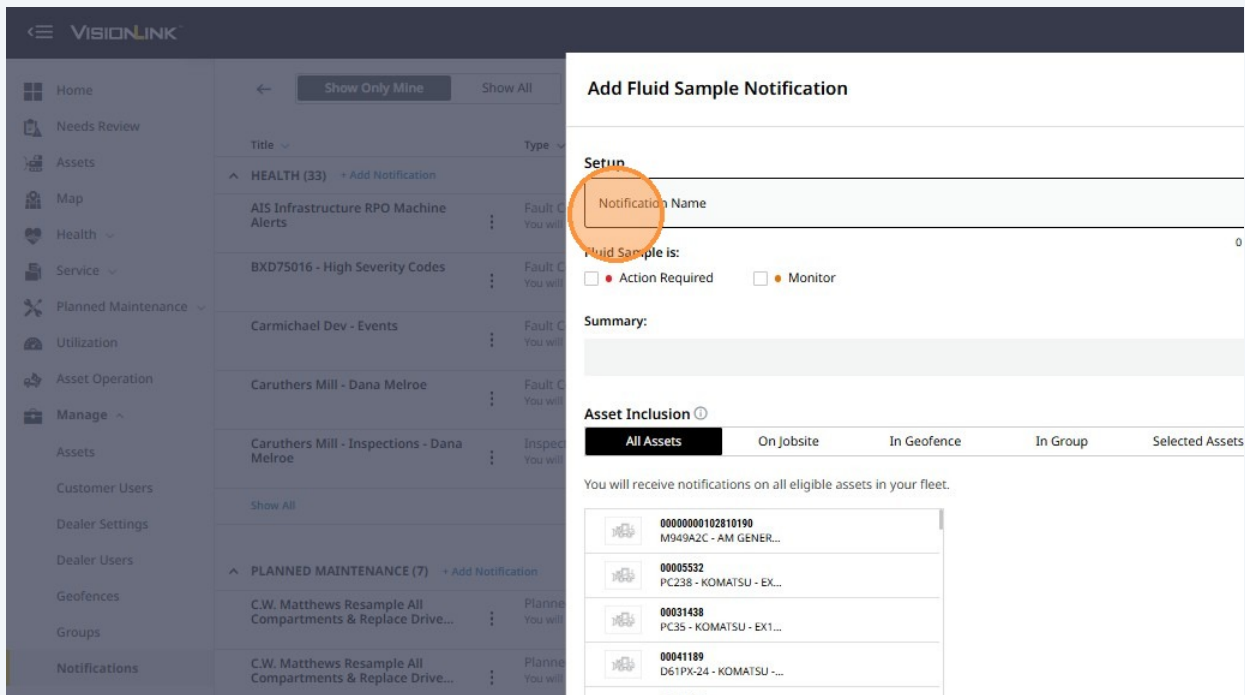
5 Click "Fluid Sample"



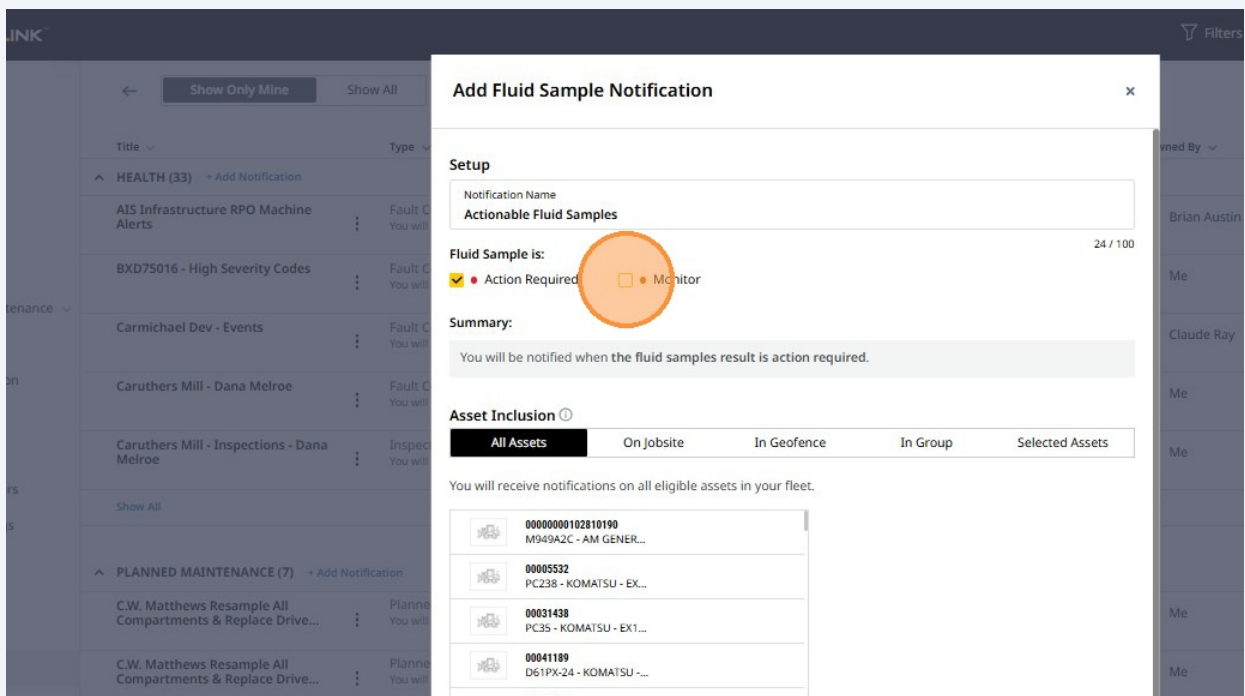
Find notification	Assets	Owned By	Recipients	Email	Needs Review	Text
Notification for all fault codes of Events or Diagnostics and severity Medium or High.	15	Brian Austin	1	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Notification for all fault codes of Events and severity High.	0	Me	2	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Notification for all fault codes of Events and severity High.	8	Claude Ray	5	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Notification for all fault codes of Events or Diagnostics and severity High or Medium.	4	Me	1	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Notification when the inspection severity is red or yellow.	4	Me	1	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Notification when the asset's planned maintenance is coming due within a projected 3 days.	2	Me	4	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Notification when the asset's planned maintenance is coming due within a projected 3 days.	2	Me	3	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

- Search
- Fluid Sample
- Inspection
- Fault Codes
- Planned Maintenance Due
- Device Not Reporting
- Service Insights
- Condition Monitoring Insights
- Generator Readiness - While On
- Generator Readiness - While Off

6 Name your notification. Example: "Actionable Fluid Samples"



7 Check the boxes for desired severity levels to be notified of.



8 Click "Add New Contact" and enter in contact information.

Summary:
You will be notified when the fluid samples result is action required or monitor.

Asset Inclusion ⓘ
All Assets On Jobsite In Geofence In Group Selected Assets

You will receive notifications on all eligible assets in your fleet.

ADD NEW CONTACT x

First Name
Last Name
US Phone
Email
Add Contact

Recipients ⓘ
Select who will receive these notifications

jeremy.collins@yanceybros.com or Add New Contact

Name Email Needs Review Text
Zach Shuptrine

9 Click "Add Contact"

You will receive notifications on all eligible assets in your fleet.

ADD NEW CONTACT x

Jeremy
Collins
US Phone
jeremy.collins@yanceybros.com
Add Contact

Recipients ⓘ
Select who will receive these notifications

jeremy.collins@yanceybros.com or Add New Contact

Name Email Needs Review Text
Zach Shuptrine

By signing up to receive notification from VisionLink you have provided Caterpillar Inc. with your consent to receive notifications.

Cancel Add

10

Select Preferred notification method (email, text, or VisionLink's in-app "Needs Review" tab)

inspections - Dana : Inspect You will

MAINTENANCE (7) + Add Notification

esample All : Planne You will
Replace Drive...

esample All : Planne You will
Replace Drive...

esample All : Planne You will
Replace Drive...

esample All : Planne You will
Replace Drive...

Gen Transmission : Planne You will
esample (External)

Notification

Status : Device You will

ONS (2) + Add Notification

0000000102810190
M949A2C - AM GENER...

00005532
PC238 - KOMATSU - EX...

00031438
PC35 - KOMATSU - EX1...

00041189
D61PX-24 - KOMATSU - ...

00051006
GD555 - KOMATSU - M...

00142386
HS150MR - GODWIN P...

Recipients ⓘ
Select who will receive these notifications.

🔍 jeremy_collins@yanceybros.com ✕ or + Add New Contact

Name ▾

Name	Email	Needs Review	Text	Action
Jeremy Collins	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Edit ✕
Zach Shuptrine	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	✕

ⓘ By signing up to receive notification from VisionLink you have provided Caterpillar Inc. with your consent to receive notifications.

Cancel Add